

## REDE TEAM UPDATES – MAY 2020

Whilst we have all been coping with the challenges of working remotely, home schooling and maintaining our bubbles, Rede Advisers has undergone some changes we would like to share with you.

### FAREWELL GUY

After three great years with Rede, Guy Buchanan decided to set up his own insurance advisory business. This reflects both upcoming legislative changes for financial advice, and Guy's desire to focus on providing risk insurance advice.

Despite lockdown restrictions adding their own challenges, this transition has been managed in a seamless manner with Guy finishing up with Rede on 30 April.

Guy has been a key member of the Rede team over the last three years and we wish him well in his new venture.

### CONGRATULATIONS SCOTT



We are thrilled to announce that Scott Stokes has achieved Certified Financial Planner<sup>CM</sup> status – the highest achievement in the financial planning profession.

Being granted CFP<sup>CM</sup> status is no mean feat and reflects Scott's commitment to his profession and Rede Advisers.

Scott's accomplishment emphasises his drive to be an exceptional adviser. He is focussed on improving himself professionally and enhancing the financial planning experience for clients. We have always worked as a team to provide the best possible advice and service, and Scott's experience and expertise has been a welcome addition to the mix as we collectively strive to keep learning.

Congratulations Scott from the Rede team!

### WHAT DOES THIS MEAN FOR YOU?

Rede Advisers remain committed to providing comprehensive financial planning and advisory services. As a team, we are well equipped to provide personally tailored advice with all advisers having many years' experience in all aspects of financial planning, including insurance advice.

Michael, Steve and (now) Scott are holders of the internationally recognised CFP<sup>CM</sup> (Certified Financial Planner<sup>CM</sup>) designation. Michael and Steve also hold the CLU<sup>CM</sup> (Chartered Life Underwriter) insurance designation as well; two of only 37 advisers in NZ to hold both pinnacle designations.

While any change can be unsettling; especially amid a global pandemic, the Rede team remains committed to providing great service, now and into the future.



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